

## USA 30 Daily Update Tuesday 11th March 2025

### USA 30 Fundamental Analysis:

**The USA 30 fell heavily to start this week** as traders cut long positions in response to increased fears that President Trump's trade tariffs and spending cuts are causing a slowdown in the world's biggest economy. After opening around the highs at 42,709 on Monday, the USA 30 fell immediately and continued that decline across the day to touch a 7 month low at 41,657, before bouncing back towards 42,000 again early on Tuesday morning.



**Looking forward**, while the direction of the USA 30 index across the rest of the week may be impacted by technical trends (**see below**) and headlines providing updates on the current tariff battles between the US and key trading partners, there are also two US inflation updates for traders to focus on.

The most important is likely to be the CPI reading, which is due on Wednesday at 1330 GMT, although the PPI reading released at the same time on Thursday may also be relevant. With traders worried about the US economic outlook, a higher than expected inflation update could add to the negative sentiment towards US stock indices, while a lower reading may provide some relief, after the recent heavy falls.

### USA 30 Technical Analysis:



#### Daily Analysis:

The latest USA 30 price weakness is now testing support at 41791 which is the November 4th correction low. Closing breaks below this level would suggest the possibility of further deterioration which could open up tests of the next support at 41099 (62% retrace Aug/Jan strength), even 40034 (Sep 11th low).

To the upside, breaks back above resistance at 42613 (38% retrace March weakness) are needed to open up tests of resistance at 42889 (mid-point), possibly even 43201 (62% level).



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