

Germany 40 Daily Update Tuesday 18th March 2025

Germany 40 Fundamental Analysis:

The Germany 40 has risen at the start of this week after traders reacted positively to an announcement from Chinese authorities outlining their intent to boost people's incomes in the country, a key export market for European companies. Prices opened the week at 23,023, briefly dipped to a low of 22,933, then reversed to touch a high at 23,270 before sellers appeared to cap the move.



Looking forward, Germany 40 traders are likely to be focused on the outcome of a vote later today in the Bundestag, Germany's parliament, to amend legislation known as the 'debt break', which if it is passed would provide billions of Euro's for spending on infrastructure and defense. The passing of the vote could be the catalyst for a fresh test of the record highs at 23,504, seen earlier in the month, or it could be a 'sell the fact' moment as traders look to bank profits on the big up move seen since the start of 2025. The vote is due to start at 0900 GMT and end around 1230 GMT.

Also in focus will be any new comments from President Trump that may escalate the trade war between the US and EU, as well as tomorrow night's Federal Reserve Interest Rate Decision (1800 GMT) and Press Conference (1830 GMT), which could impact general risk sentiment across all markets into the weekend.

Germany 40 Technical Analysis:



Daily Analysis:

Germany 40 prices remain in a positive uptrend with the potential to challenge the March 6th all-time highs again. However, closing breaks above this level are required to open scope for moves to resistance at 24010 (38% Fibonacci extension of the March sell-off), even 24313 (higher 62% extension).

To the downside, breaks below support at 22769, which is the Bollinger mid-average, suggest potential for retests of 22259 (Mar 11th low), possibly even further.

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